

PARTICIPATION CERTIFICATE

The undersigned lender (*the "Lender"*) and CornerSquare Community Capital, LLC (*"CornerSquare"*) have entered into a **Master Participation Agreement Number #** _____ **dated** _____ (*the "Master Agreement"*) pursuant to which such parties have agreed that CornerSquare from time to time may purchase from the Lender, Participations in loans made by the Lender.

This Participation Certificate shall acknowledge the purchase of such a _____% undivided participation interest (*the "Participation"*) in a loan (*the "Loan"*) made by the Lender to _____ (*the "Borrower"*), Lender Loan Number _____ and CornerSquare Participation Loan Number _____ pursuant to the terms and conditions of that certain CornerSquare Commitment Letter dated _____ (*the "Commitment Letter"*). The Loan was made by the Lender on _____ on the terms and conditions described in the Commitment Letter and those contained in the Application for Participation related to the Loan submitted by the Lender to CornerSquare.

- Payments to CornerSquare are subordinate pursuant to Section 5.7 of the Master Agreement.***
- Payments to CornerSquare are not subordinate pursuant to Section 5.7 of the Master Agreement.***

The Lender represents to CornerSquare that: (a) the Loan has been made on the terms and conditions described in the related Application for Participation submitted to CornerSquare; and (b) it has provided to CornerSquare copies of the promissory note and all other documentation required by Section 2 of the Master Agreement, and such copies are true and correct as of the date hereof. This Participation shall be governed by all of the terms and conditions contained in the Master Agreement and the Commitment Letter.

Lender Name: _____

Authorized Signature: _____

Printed Name: _____

Title: _____

Dated: _____

Acknowledged:

CORNERSQUARE COMMUNITY CAPITAL, LLC

Authorized Signature: _____

Dated: _____